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December 13, 2018

Via E-Mail and US Mail

Michael Pierce
Video Franchising and Broadband Deployment Group
Communications Division
California Public Utilities Commission
505 Van Ness Avenue
San Francisco, CA 94102

Re: *Pro forma* restructuring of intermediate parent entity of Cequel III Communications I, LLC (Franchise No. 0034), Cebridge Acquisition, L.P. (Franchise No. 0044), and NPG Cable, LLC (Franchise No. 0040) (all d/b/a Suddenlink Communications)

Dear Mr. Pierce:

Altice USA, Inc. ("Altice USA"), on behalf of Cequel Corporation ("Cequel"), Cequel III Communications I, LLC (Franchise No. 0034), Cebridge Acquisition, L.P. (Franchise No. 0044), and NPG Cable, LLC (Franchise No. 0040) (all d/b/a Suddenlink Communications, collectively the "Franchise Holders"), is writing to inform the Commission that on November 27, 2018, Altice USA completed a *pro forma* restructuring ("Restructuring"). Altice USA and its certificated affiliate Cebridge Telecom CA, LLC d/b/a Suddenlink ("Cebridge CA") (U-6996-C) previously informed the Commission of this *pro forma* restructuring by way of Advice Letter No. 15, which the Commission accepted effective November 16, 2018.

Through the *pro forma* restructuring completed on November 27, 2018, Altice USA, the Franchise Holders' parent corporation, combined its two primary organizational silos by transferring certain corporate subsidiaries that operate under the Suddenlink brand into the corporate structure indirectly controlled by Altice USA's wholly-owned subsidiary Cablevision Systems Corporation. This Restructuring did not change the ultimate ownership or control of Altice USA or its subsidiaries, including the Franchise Holders, and there will be no change in day to day operations for Franchise Holders.

It is Altice USA's understanding that transactions such as the Restructuring, which took place at the intermediate parent level and did not involve any change to the direct or ultimate control of the Franchise Holders, do not fall within the scope of Cal. Pub. Util. Code §5840(m)(1) because they do not involve a "change in the ownership, operation, control, or corporate organization" of a Franchise Holder. Altice USA is providing this information, however, to ensure the continuing accuracy of the Commission's records. We are concurrently notifying the applicable local governmental entities as well.

Michael Pierce
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If you have any questions regarding this matter, please do not hesitate to contact me.

Sincerely,

/s/ Suzanne Toller

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