



September 17, 2021

VIA EMAIL

Michael Morris
Video Franchising and Broadband Deployment Group
Communications Division
California Public Utilities Commission
505 Van Ness Avenue, Room 3107
San Francisco, CA 94102-3298
michael.morris@cpuc.ca.gov

Re: December 4, 2020 Notice of Proposed Transfer of Control of Astound Broadband, LLC d/b/a Astound Broadband ("Astound" or "Franchisee") (Franchise No. 0028)

— Notice of Consummation

Dear Mr. Morris:

Stonepeak Associates IV LLC ("Transferee"), Radiate Holdings, L.P. ("Transferor"), and Astound Broadband, LLC d/b/a Astound Broadband ("Astound" or the "Franchisee"), together the "Parties," by counsel, notify the California Public Utilities Commission ("Commission") that on August 19, 2021, the Parties completed the transaction described in the above-referenced Notice, which was filed with the Commission dated December 4, 2020.

The transaction resulted in an indirect transfer of control of Astound to Transferee. The transaction poses no adverse competitive impacts and is expected to deliver meaningful public interest benefits to consumers and businesses in California. Under the terms of the transaction, Radiate's existing subsidiaries, including Astound, remain intact and continue to hold their operating tangible and intangible assets. Thus, while indirect ownership and control of Astound will be transferred, Astound will continue to hold and operate pursuant to the authorization granted in Franchise No. 0028. Consummation of the transaction has no impact on existing cable system services or Astound's day-to-day operations. Astound's commitment to provide customers with award-winning video entertainment and other services will continue.

NEW YORK WASHINGTON, DC CHICAGO HOUSTON LOS ANGELES SAN DIEGO PARSIPPANY STAMFORD

KELLEY DRYE & WARREN LLP

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If there are any questions regarding this notice or the transaction generally, please contact the undersigned counsel for the Transferor. Thank you for your assistance with this matter.

Respectfully submitted,

/s/ Winafred Brantl

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