Resource Tracking Data

Data current as of January 2025





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Notes on Resource Tracking Data

Notes on Online MWs data

- All data are derived from CAISO <u>Master Generating Capability List</u>, and CPUC <u>NQC Lists</u> with online dates between Jan 1, 2020 – February 5, 2025
- Nameplate Capacity is shown as "Net Dependable Capacity" in the CAISO Master Generating List file.
- Data shown excludes imports, except where specified.
- NQC values are "Estimated September NQC" and subject to change based on counting rules or changes to resource configurations.
- Data showing "Number of Projects" is derived by counting each unique CAISO resource ID as a project.
- "Natural Gas" includes Alamitos Unit 7 (675 MW) and Huntington Beach (674 MW), online in Feb 2020.

Notes on Expected New MWs

- All data are from LSE self-reported contracting for projects expected to come online between 2025 and 2028.
- Data are subject to change as the CPUC gets updated information from LSEs, IOU interconnection departments, developers and others.
- CPUC staff continue to refine the data included herein. Data in this presentation are current up until January 2025 and any subsequent postings will supersede prior postings.
- Data included here are only the projects under contract to CPUC jurisdictional LSEs, and do not include all resources being developed in the state nor the CAISO footprint.
- Notes on Differences between Resource Tracking Data and IRP Compliance
 - Due to numerous differences, such as varied baselines and resource eligibility for compliance, data on New MW Online plus New MW Expected do not exactly match progress towards IRP compliance orders. For information on compliance with IRP Procurement orders, see compliance updates at <u>IRP Procurement Track</u> (ca.gov).
- Notes on Updates and Questions
 - For the most up-to-date data publicly available, please visit the CPUC's Summer Reliability page.
 - For any questions about the data, please contact irpdatarequest@cpuc.ca.gov

Part 1: New MW Online

- New Resources Online from 1/1/2020 to 2/5/2025
 - By Nameplate, NQC, and Number of Projects
- New Resources Online by Year and Resource Type
 - By Nameplate and NQC
- New IRP Procurement Resources Online by Year and Resource Type
 - By Nameplate and NQC

New MWs - Key Takeaways

Total New MW Online between 1/1/2020 - 2/5/2025

	Nameplate Capacity (MW)	Estimated Sept. Net Qualifying Capacity (NQC) MW	Number of Projects by Resource IDs
New SB100 Resources, IN-CAISO	21,040	13,506	324
New Resources, IN-CAISO (includes Natural Gas)	22,579	14,993	341
Total New Reliability Resources, including Imports	24,460	16,054	356

Note: SB100 resources include all eligible renewable energy resources and zero-carbon resources for compliance with California's SB 100 clean energy targets.

Total Storage Online (all time)

	Nameplate Capacity (MW)	Estimated Sept. Net Qualifying Capacity (NQC) MW	Number of Projects by Resource IDs
Battery Energy Storage Systems (BESS) Projects (Including Standalone BESS & Hybrids)	11,235	10,700	178 (incl. 27 hybrids)

Note: MW only include storage portion of hybrids. Includes CAISO imports.

New Energy Resources Online

New Resources Additions, January 1, 2020 – February 5, 2025, Cumulative

Technology Type	Nameplate Capacity MW	Estimated Sept. Net Qualifying Capacity (NQC) MW	Number of Projects
STORAGE	10,017	9,545	140
SOLAR	7,984	2,404	125
HYBRID (STORAGE/SOLAR)	1,841	1,278	25
WIND	1,118	248	22
GEOTHERMAL	41	31	1
BIOGAS, BIOMAS, HYDRO	39	0	11
Subtotal Total New SB100 Resources, IN-CAISO	21,040	13,506	324
NATURAL GAS, incl. Alamitos & Huntington Beach	1,539	1,487	17
Total New Resources, IN-CAISO	22,579	14,993	341
New Imports, Pseudo-Tie or Dynamically Scheduled	1,881	1,061	15
Total New Resources, including Imports	24,460	16,054	356

Notes:

All data shown derived from CAISO Master Generating Capability List, and CPUC NQC Lists.

Nameplate Capacity is shown as "Net Dependable Capacity" in the CAISO Master Generating List file. Data shown excludes imports, except where specified. All NQC values are "September NQC" and subject to change based on counting rules and additions to monthly CPUC NQC Lists. "Project" is defined as a unique CAISO resource ID. "Natural Gas" includes Alamitos Unit 7 (675 MW) and Huntington Beach (674 MW) added in Feb 2020. SB100 resources include all eligible renewable energy resources and zero-carbon resources for compliance with California's SB 100 clean energy targets. California Public Utilities Commission



New MWs Online - Nameplate By Year and Resource Type

Data includes projects online as of February 5, 2025

Technology Type	2020	2021	2022	2023	2024	2025	Total MW	# Projects
SOLAR	1,300	1,048	913	2,482	2,227	14	7,984	125
STORAGE	101	1,703	1,907	2,528	3,678	100	10,017	140
HYBRID (SOLAR + STORAGE)	0	26	890	470	503	0	1,841	25
WIND	16	304	367	171	260	0	1,118	22
GEOTHERMAL	0	0	0	0	41	0	41	1
HYDRO	26	0	0	0	0	0	26	4
BIOMASS	0	2	3	3	0.5	0	8	4
BIOGAS	1	0	2	3	0	0	6	3
Subtotal Total New SB100 Resources, IN-CAISO	1,444	3,083	4,082	5,607	6,709	114	21,040	324
NATURAL GAS, incl. Alamitos & Huntington Beach	1,448	17	12	0	63	0	1,539	17
Total New Resources, IN-CAISO	2,892	3,100	4,094	5,607	6,772	114	22,579	341
New Imports, Pseudo-Tie or Dynamically Scheduled	695	807	49	50	280	0	1,881	15
Total New Resources, including Imports	3,587	3,907	4,143	5,657	7,052	114	24,460	356

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New MWs Online – Sept NQC By Year and Resource Type

Data includes projects online as of February 5, 2025

Projects 2025* **Total MW Technology** Type SOLAR 2,404 STORAGE 1.612 1.906 2.448 3.480 9.545 HYBRID (SOLAR + STORAGE) 1.278 WIND GEOTHERMAL HYDRO BIOMASS BIOGAS 2,128 2,981 3.424 4.381 13,506 Subtotal Total New SB100 Resources, IN-CAISO NATURAL GAS, incl. Alamitos & Huntington 1.448 1,487 Beach 2,041 2,143 2,992 3,424 4,394 14,993 Total New Resources, IN-CAISO New Imports, Pseudo-Tie or Dynamically 1,061 Scheduled Total New Resources, including Imports 2,431 2,530 3.025 3,474 4,595 16.054

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*Note: Some new projects have not yet made it onto the CPUC's monthly NQC list and have not yet been assigned NQC. Future reports will include updated NQC amounts for these resources.

New MWs Online January 2025 Additions

Data includes projects online as of February 5, 2025

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Technology Type	Nameplate Capacity MW	Estimated Sept. Net Qualifying Capacity (NQC) MW	# Projects
STORAGE	100	0*	1
SOLAR	14	0*	4
Total New Resources, IN-CAISO	114	0*	5
New Imports, Pseudo-Tie or Dynamically Scheduled	0	0	0
Total New Resources, including Imports	114	0*	5

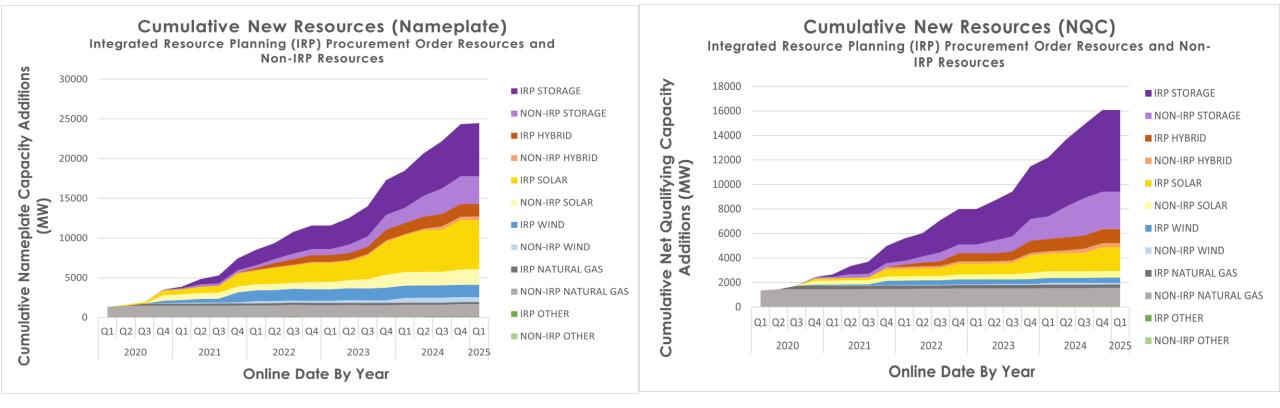
IRP Procurement

Technology Type	Nameplate Capacity MW	Estimated Sept. Net Qualifying Capacity (NQC) MW	# Projects
STORAGE	100	0*	1
Total New IRP Procurement	100	0*	1

*Note: New projects have not yet made it onto the CPUC's monthly NQC list and have not yet been assigned NQC. Future reports will include updated NQC amounts for these resources.

Data includes projects online as of February 5, 2025

Total New Procurement By Year and Resource Type

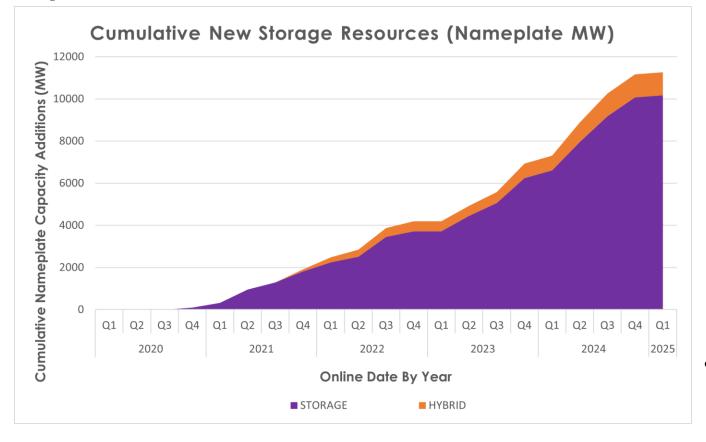


Note: Data shown here shows a snapshot of new resources added to the CAISO grid Q12020 – Q1 2025, including specified CAISO imports. "Other" resources include geothermal, biomass, biogas, and hydropower. Hybrids include some storage, and some other (usually solar) technology. "IRP Procurement Order Resources" refer to resources claimed for compliance with IRP Procurement Orders; "Non-IRP Resources" include resources that are not counting towards IRP Procurement order compliance, which occurs for a variety of reasons such as the resource was in development prior to IRP orders, the resource is energy-only, the resource is not under contract to a CPUC jurisdictional entity, etc.

NQC = Net qualifying capacity (NQC) and represents the amount the resource contributes to reliability; NQC can vary over time, and for each month of the year; the values shown are indicative of September NQC values for the resources.

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Total Storage Online By Year



Note: Data shown here shows a snapshot of new resources added to the CAISO grid Q12020 – Q12025, including specified CAISO imports. Hybrids include some storage, and some other (usually solar) technology. MW shown here only include the storage portion of hybrids.

Data includes projects online as of February 5, 2025

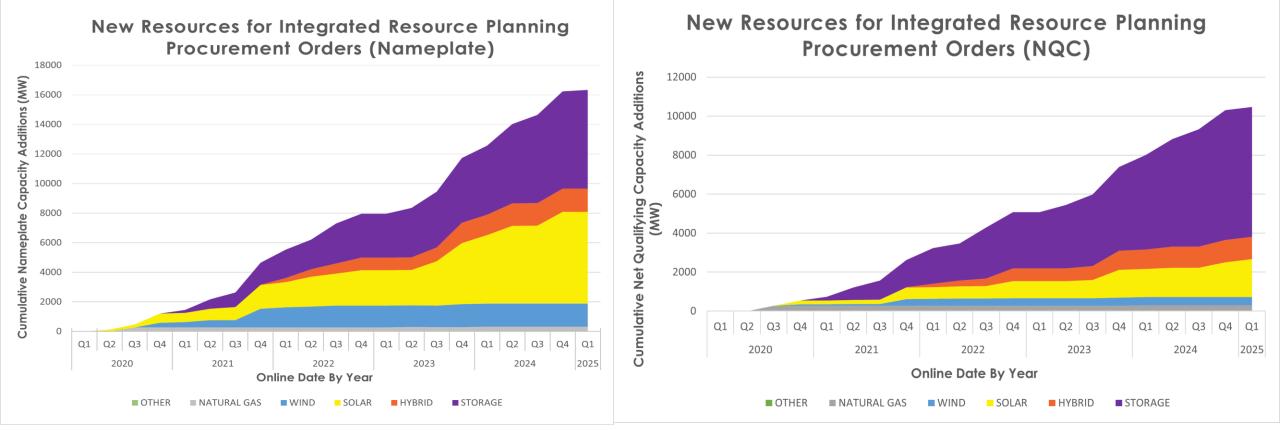
- Installed to date: Over 11,000 MW of storage nameplate capacity is online serving the grid as of January 2025, including imports.
 - Includes ~150 MW of storage added prior to 2020
 - Includes standalone battery storage and the storage component of hybrid resources
- Expected future installs: ~15,000 MW nameplate capacity of additional storage resources are under contract and expected to come online by 2028.

Part 2: Integrated Resource Planning Compliance

- New IRP Procurement MW by Year and Resource Type- Nameplate
- New IRP Procurement MW by Year and Resource Type NQC

Data includes projects online as of February 5, 2025

New IRP Procurement By Year and Resource Type



Note: Data shown here shows a snapshot of new resources added to the CAISO grid Q12020 – Q12025 for compliance with Integrated Resource Planning (IRP) procurement orders, including specified CAISO imports. "Other" resources includes geothermal, biomass, biogas, and hydropower. Hybrids include some storage, and some other (usually solar). Additional resources have come online for other reasons in this time period but are not included in these figures. See: IRP Procurement Track (ca.gov) for more information about IRP Procurement Order Compliance.

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Part 3: Expected New MWs based on LSE Contracts to date

- Expected New MW by Year and Resource Type- Nameplate
- Expected New MW by Year and Resource Type NQC
- Total New Energy Resources Online and Under Contract Nameplate

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Geothermal	18	127	1
Biomass/Biogas	13	0	
Totals	6,587	6,358	6,1

New MWs Expected - Nameplate By Year and Resource Type, including imports

Resource Type	2025	2026	2027	2028	Total
Solar	1,685	1,345	320	150	3,500
Battery Storage	3,983	2,474	4,289	690	11, 43 6
Paired/Hybrid	818	978	1,089	70	2,955
Wind	71	1,435	250	0	1,756
Geothermal	18	127	177	335	656
Biomass/Biogas	13	0	0	0	13
Totals	6,587	6,358	6,125	1,245	20,315

Data includes projects expected/under contract as of January 9, 2025

- Over 20,000 MW nameplate ٠ of future contracts are executed to meet CPUC's procurement order obligations.
- Majority of new resource MWs are expected to be battery storage.
- Other types of resources are eligible to meet orders and may be contracted in the future.

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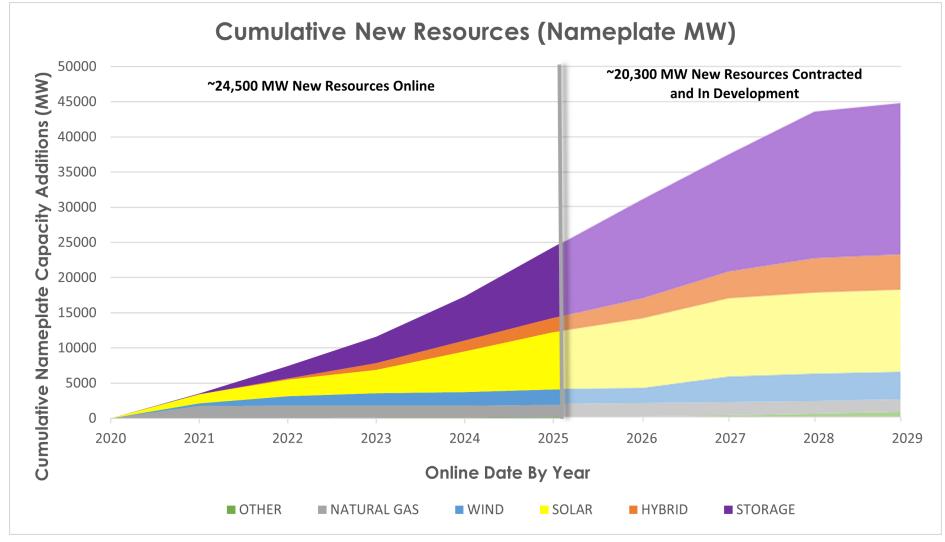
New MWs Expected - NQC By Year and Resource Type, including imports

Resource Type	2025	2026	2027	2028	Total
Solar	1,013	217	150	0	1,380
Battery Storage	3,614	2,303	3,886	643	10, 44 6
Paired/Hybrid	574	652	719	33	1,978
Wind	16	398	84	0	498
Geothermal	16	122	171	331	640
Biomass/Biogas	13	0	0	0	13
Totals	5,247	3,690	5,010	1,007	14,955

Data includes projects expected/under contract as of January 9, 2025

- Nearly 15,000 MW NQC of future contracts are executed to meet CPUC's procurement order obligations.
- Majority of new resource MWs are expected to be battery storage.
- Other types of resources are eligible to meet orders and may be contracted in the future.

Total New Energy Resources Online and Under Contract



Note: Data shown here shows a snapshot of new resources added to CAISO grid Q12020 – Q12025, including specified CAISO imports. Also shown is a projection of future new resources based on contracts in place by January 2025. "Other" resources includes geothermal, biomass, biogas, and hydropower.

Links to Other Key References on New Resource Development

References to Related Information

- (1) Tracking Energy Development Task Force <u>– Tracking Energy Development (ca.gov)</u>
- (2) Joint Agency Reliability Planning Assessments pursuant to SB 846
 - February 2023 Report
 - May 2023 Report
 - August 2023 Report
 - December 2023 Report
 - May 2024 Report
 - August 2024 Report
- (3) California Energy Commission's Energy Almanac Energy Almanac (ca.gov)
- (4) CAISO Key Energy Statistics: <u>Media resources | California ISO (caiso.com)</u>
- (5) Overview of CPUC IRP Procurement Orders IRP Procurement Track (ca.gov)
- (6) Overview of CPUC Jurisdictional LSE Procurement in Compliance with IRP Procurement Orders
 - Procurement in Compliance with D.19-11-016 and Mid Term Reliability (D.21-06-035) per December 1, 2023, 10/9/2024
 - Procurement in Compliance with D.19-11-016 and Mid Term Reliability (D.21-06-035) per August 1, 2023, 4/22/2024
 - Procurement in Compliance with D.19-11-016 and Mid Term Reliability (D.21-06-035) per February 1, 2023, 11/2/2023
 - Procurement in Compliance with D.19-11-016 per August 1, 2022 Fillings, 2/13/2023
 - Procurement in Compliance with D.19-11-016 per February 1, 2022 Filings, 7/22/2022
 - Procurement in Compliance with D.19-11-016 per February 1, 2021 Filings, 8/23/2021

For any questions about the data, please contact inpdatarequest@cpuc.ca.gov